

# Version 2018, What's New?

Documentation on the following topics is available:

## **Billing**

### *Billing – Pre-Billing – Resident Census (2018.1)*

When this report is exported to excel, TPHIs (labeled as separate journal=Y) are detailed into separate columns.

### *Billing – Pre-Billing – Daily Resident Census (2018.1)*

Medicare with TPHI copays will now show on the report when the option is chosen to display Medicare only.

### *\*Create Medicare Claims in Bulk (2018.0 with tweaks in 2018.1) BETA version*

This allows you to create all of your traditional Medicare Claims at once. Claims will be placed on hold until you review and release them one by one.

## **ADT, Census, Billing**

### *\*Billing with Third Party Health Insurances (2018.0) BETA version*

Third Party Insurances can now be designated for Medicare co-pay days or for bedhold. There is a new option for Medicare/TPHI Co-pay as the primary payor. Upon discharge you have the option of designating Status 1 for Private Pay or TPHI and Status 2 as Medicaid or MLTC or MMC.

\*For either of the above, billing will follow the Medicare/Medicaid Co-pay rules for Medicare/TPHI Co-pay and the Private Pay or Medicaid rules for bedhold for the TPHIs. Once we know that this is working for you, we can look to add variables for those unique insurance requirements. Please review your reports carefully and alert us to any issues you may find. As you use this, please keep us informed as to the fields that you are changing for your TPHIs so we have an idea of what things we will need to add.

### *Managed Medicaid Insurances with Rates that include the assessment portion (2018.1)*

You may now designate a transaction code, GL accounts, and split the flat rate into a room and board portion and an assessment portion. To accommodate this, changes have been made to the Databases – Insurances screen.

## **ADT**

### *ADT Data Changes and Searches (2018.0)*

Hospitals – allows you to search a database of facilities with NPIs. Enter a portion of the name and then search. Select from the database and it will auto-fill the name, address, phone numbers, and NPI information.

Religion and Churches – allows you to create lists of options so that you have more consistent data entry.

Expansion of the Hospitals Database – This database has been expanded to allow entry of many types of facilities – places of worship, funeral homes, cemeteries, etc.

### *Medicare Part A Termination Report (2018.0)*

This report allows you to specify a date range and will display Medicare Part A Stay terminations within that period of time. Name, Med Rec #, Date of Event, Discharge from MedA. If the discharge is physically to another facility, the name of that facility will appear. If the discharge is simply from MedA

(insurance change from MedA to something else) and the person physically remains in your facility, it will indicate that change.

### **Census**

#### *Detailed Insurance Days Report (2018.1)*

This report was expanded to show the number of days in private pay versus semi-private rooms. The summary page allows you to quickly see the types of rooms covered by each insurance type.

### **MDS 3.0**

#### *CMS 672 and Matrix Manual (2018.0 with updates 2018.1)*

CMS released a new Matrix to replace the CMS-802 form in November 2017. We have developed an electronic version of the new form and an ability for you to track the information for your surveys. Please review all documentation carefully. Version 2018.1 added more quick links to the screens.

#### *Reports – MDS in Progress (2018.1)*

This report can now be sorted based upon Name order or Date (ARD) order.

### **Resident Observations 3.0**

#### *Who made changes to the Task Sheets? (2018.0)*

When reviewing or printing archived task sheets, we have added an additional column to the task sheet selection grid to indicate who did the archive. This will help you determine who is making the changes.

#### *Res Obs Print Archive Routines (2018.0)*

The buttons on the printing routine for the archives has been changed. Click FINISH to return to the resident selection screen. Click CANCEL to return to the menu.

#### *Notes Button Added for MDS Section GG (2018.0)*

Buttons for linking the Section GG documentation to the Progress Notes module have been added.

### **Adult Day Care - Universal Code effective 4/1.**

We updated the Day Care system to accommodate this change last year. Documentation called *Day Care Claims for Third Party Insurances* is available if you cannot locate your copy. Note, this option allows you to track other variables that make the insurance unique from traditional Medicaid.